

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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In re: ) Chapter 11  
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 )  
COMPUTE NORTH HOLDINGS, INC., *et al.*<sup>1</sup> ) Case No. 22-90273 (MI)  
 )  
Debtors. ) (Jointly Administered)  
 )  
 ) **Ref. Docket Nos. 766-767**

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**AFFIDAVIT OF SERVICE**

STATE OF CONNECTICUT )  
 ) ss.:  
COUNTY OF MIDDLESEX )

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
  - a. "Second Notice of Rejection of Certain Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith (Customer Contracts)," dated January 2, 2023 [Docket No. 766], (the "2<sup>nd</sup> Rejection Notice"), and
  - b. "Third Notice of Rejection of Certain Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith (Foundry Contracts)," dated January 2, 2023 [Docket No. 767], (the "3<sup>rd</sup> Rejection Notice"),

by causing true and correct copies of the:

- i. 2<sup>nd</sup> Rejection Notice and 3<sup>rd</sup> Rejection Notice to be delivered via electronic mail, on January 2, 2023, to those parties listed on the annexed Exhibit A,
- ii. 2<sup>nd</sup> Rejection Notice to be delivered via electronic mail, on January 2, 2023, to those parties listed on the annexed Exhibit B,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- iii. 3<sup>rd</sup> Rejection Notice to be delivered via electronic mail, on January 2, 2023, to those parties listed on the annexed Exhibit C,
- iv. 2<sup>nd</sup> Rejection Notice and 3<sup>rd</sup> Rejection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail, on January 3, 2023, to those parties listed on the annexed Exhibit D,
- v. 2<sup>nd</sup> Rejection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail, on January 3, 2023, to those parties listed on the annexed Exhibit E, and
- vi. 3<sup>rd</sup> Rejection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail, on January 3, 2023, to those parties listed on the annexed Exhibit F.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

*/s/ Angharad Bowdler*  
Angharad Bowdler

Sworn to before me this  
4<sup>th</sup> day of January, 2023

*/s/ Amy E. Lewis*

Notary Public, State of Connecticut  
Acct. No. 100624  
Commission Expires: 8/31/2027

**EXHIBIT A**

Creditor Name	Email Address
ANDREWS MYERS, P.C.	jjudd@andrewsmyers.com
ARENTOFOX SCHIFF LLP	jeffrey.gleit@afslaw.com; allison.weiss@afslaw.com; matthew.bentley@afslaw.com
AXLE LOGISTICS	ben.shuster@axlelogistics.com
BARRON & NEWBURGER, P.C.	ssather@bn-lawyers.com
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	kcapuzzi@beneschlaw.com
BERG HILL GREENLEAF RUSCITTI LLP	pmh@bhgrrlaw.com
BONDS ELLIS EPPICH SCHAFER JONES LLP	ken.green@bondsellis.com; aaron.guerrero@bondsellis.com
BOOTSTRAP ENERGY LLC	info@bootstrap-energy.com
BROWN RUDNICK LLP	rstark@brownrudnick.com; acarty@brownrudnick.com
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, LLP	markcastillo@ccsb.com; rrowe@ccsb.com
CHAMBERLAIN HRDLICKA	jarrod.martin@chamberlainlaw.com
CIRCUIT BREAKER GUYS LLC	steve@coguiys.com
CITY OF BIG SPRING, TX	agrove@mybigspring.com
COKINOS/YOUNG	cpower@cokinoslaw.com; mbartlett@cokinoslaw.com
COMMONWEALTH ELECTRIC COMPANY OF	kbirkel@commonwealthelectric.com
CORTALENT, LLC	apye@cortalent.com
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	gregory.irwin@nee.com
DELL TECHNOLOGIES, INC	streusand@slollp.com
ECHO SEARCH GROUP	abhatia@echosearchgroup.com
FLEXENTIAL CORP.	mark.leyda@flexential.com
FOUNDRY DIGITAL LLC	mcolyer@foundrydigital.com
FOUNDRY DIGITAL LLC	lbarra@foundrydigital.com
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	colett.gagnon@freudenberg-filter.com
FROST BROWN TODD LLC	awebb@fbtlaw.com
GALLOWAY, JOHNSON, TOMPKINS, BURR & SMITH, A PLC	bsheppard@gallowaylawfirm.com; aharding@gallowaylawfirm.com
GARTNER, INC.	spencer.hockert@gartner.com
GENERATE LENDING, LLC	credit.notice@generatecapital.com
GENERATE LENDING, LLC	info@generatecapital.com
GROWTH OPERATORS, LLC	stephanie.wells@growthoperators.com
HMB LEGAL COUNSEL	akhatri@hmlaw.com
HUBSPOT, INC.	media@hubspot.com
HUNTON ANDREWS KURTH LLP	josephbuoni@huntonak.com; taddavidson@huntonak.com; pguffy@huntonak.com
KIRKLAND & ELLIS LLP	christopher.marcus@kirkland.com; elizabeth.jones@kirkland.com; anna.rotman@kirkland.com;
KOCH FILTER CORPORATION	gilbert.frederick.newberry@kochfilter.com
MADEL PA	abeiner@madellaw.com
MARATHON DIGITAL HOLDINGS, INC.	fred@marathondh.com
MAYER, LLP	lhood@mayerllp.com
MAYER BROWN LLP	brenken@mayerbrown.com; ckelley@mayerbrown.com; aelkhoury@mayerbrown.com
MCDERMOTT WILL & EMERY LLP	crgibbs@mwe.com; kgoing@mwe.com; dazman@mwe.com; salutkus@mwe.com; nrowles@mwe.com
MCGUIREWOODS LLP	apapa@mcguirewoods.com; mfreedlander@mcguirewoods.com
MERCURIA ENERGY AMERICA, LLC	kflournoy@mercuria.com

Creditor Name	Email Address
MERITUS RECRUITING GROUP LLC	twilliams@meritusrecruiting.com
MILBANK LLP	araval@milbank.com; estodola@milbank.com; elinden@milbank.com
MUNSCH HARDT KOPF & HARR, P.C.	jcornwell@munsch.com; jong@munsch.com
MVP LOGISTICS LLC	ar@mvpship.com
NEBRASKA ATTORNEY GENERAL	nedoj@nebraska.gov
NEW YORK STATE ATTORNEY GENERAL	nyag.pressoffice@ag.ny.gov
NEXTERA ENERGY RESOURCES, LLC	neer-general-counsel@nexteraenergy.com
OFFICE OF THE UNITED STATES TRUSTEE	alicia.barcomb@usdoj.gov
OKIN ADAMS BARTLETT CURRY LLP	mokin@okinadams.com; roconnor@okinadams.com
PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P	lmbkr@pbfc.com
PORTEX HEDGES LLP	jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com
PROSEK LLC	tpetrullo@prosek.com
PRYOR CASHMAN LLP	slieberman@pryorcashman.com; msilverman@pryorcashman.com
QUINN EMANUEL URQUHART & SULLIVAN, LLP	pattytomasco@quinnemanuel.com
RAND WORLDWIDE INC.	asobolewski@rand.com
RECRUITERS OF MINNESOTA	kelly@recruitersofmn.com
SCHULTE ROTH & ZABEL LLP	kristine.manoukian@srz.com; peter.amend@srz.com
SEC HEADQUARTERS	oig@sec.gov
SECURITIES AND EXCHANGE COMMISSION	dfw@sec.gov
SHOOK, HARDY & BACON, L.L.P.	jolewis@shb.com
SPECTRUM SEARCH PARTNERS, LLC	tom@spectrumsearchpartners.com
STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us
SUNBELT SOLOMON SERVICES, LLC	bill.sparks@sunbeltsolomon.com
TEXAS STATE SECURITIES BOARD	submissions@ssb.texas.gov
THE FINMAN LAW FIRM PLLC	tfinman@finmanlawfirm.com
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	sherri.simpson@oag.texas.gov
TZ CAPITAL HOLDINGS, LLC	gregory.irwin@nee.com
TZRC MINING LLC	amarchese@tmrcorp.com
URBAN SOLUTION GROUP	accounting@urbansolutiongroup.com
US ATTORNEY'S OFFICE	richard.kincheloe@usdoj.gov; usatxs.atty@usdoj.gov
US BITCOIN CORPORATION	jblock@usbitcoin.com
VERIBI, LLC	mhecf@aol.com
WEIL, GOTSHAL & MANGES LLP	alfredo.perez@weil.com; gary.holtzer@weil.com; jessica.liou@weil.com; alexander.cohen@weil.com
WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com

## **EXHIBIT B**

Additional Email Parties

Email Addresses
ablanco@foundrydigital.com
awebb@fbtlaw.com
ben.stoos@computenorth.com
info@permianmining.com
jstanton@foundrydigital.com
maxniederluecke@gmail.com
timl@mvpship.com

**Count:** 7

## **EXHIBIT C**

## Additional Email Parties

Email Addresses
arap@authorylelectric.com; walter@authorylelectric.com
kevin@blessingconstruction.com
bfriesen@commonwealthelectric.com
info@genesistrading.com
jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com
mbartlett@cokinolaw.com; cpower@cokinolaw.com
matt.henry@oncor.com
info@PECSolutions.com
brenken@mayerbrown.com; ckelley@mayerbrown.com; aelkhoury@mayerbrown.com

**Count: 15**

## **EXHIBIT D**

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI 1001 HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

**Total Creditor count 28**

**EXHIBIT E**

Claim Name	Address Information
101 MINING GROUP LLC	ATTN: TIM RYAN FITZGERALD 3802 BROOKVIEW RD. ROCKFORD IL 61107
BIT DIGITAL USA, INC.	C/O DAVIDOFF HUTCHER & CITRON LLLP 120 BLOOMINGDALE RD, STE 100 WHITE PLAINS NY 10605
BOGUS, INC.	ATTN: CHRIS BOGENRIEF 400 GOLD CIRCLE DAKOTA DUNES SD 57049
EXXTREME MX LLC	265 MCCORMICK DR BOHEMIA NY 11716
GEM MINING 1 LLC	550 S MAIN ST. SUITE 310 GREENVILLE SC 29601
GOODWIN, KELLEY	6700 FREEPORT BLVD. SUITE 204 SACRAMENTO CA 95822
HARVEY, RICHARD	7266 LOMA VERDE WAY SACRAMENTO CA 95822
HASH CASH MINING LLC	30 6TH AVE N HOPKINS MN 55343
HASH CASH MINING LLC	ATTN: MAX NIEDERLUECKE 7575 CORPORATE WAY EDEN PRAIRIE MN 55344
HAYNES, JAMES	8930 EVANSTON AVE KANSAS CITY MO 64138
KATOCH, SANDEEP	161 BRICKNELL LN COPPELL TX 75019
LI, PHILLIP	493 CENTRE ST. MILTON MA 02186
MORGAN, BENJAMIN	219 STOCKBRIDGE AVE ALHAMBRA CA 91801
MOSER, THOMAS	1118 EARL ROAD MICHIGAN CITY IN 46360
NIEDERLUECKE, MAX	30 6TH AVE N HOPKINS MN 55343
OFIPLEX NV LLC	5348 VEGAS DR. LAS VEGAS NV 89108
PERMIAN BTC JVCO LLC	640 TAYLOR STREET FORT WORTH TX 76102
PERRILL, JACK	1666 ISABELLA PKWY CHASKA MN 55318
PERRILL, JOHN	1666 ISABELLA PKWY CHASKA MN 55318
REYES, ELIAS CHAVARRIA	930 CHERRY GLEN CIR FREMONT CA 94536
SEBMEDIA	SEBASTIAN LANG FORSTSTR. 40/2 GERSTETTEN 89547 BW 1001 GERMANY
WEBER, RALPH	FRITZ-SCHAEFFER-STR26 MUNICH BV 1001 GERMANY
WORM, WILL	648 COPPER CT WACONIA MN 55387

**Total Creditor count 23**

**EXHIBIT F**

Claim Name	Address Information
AUTHORITY ELECTRIC & A/C	600 N BIRDWELL LANE BIG SPRING TX 79721
BLESSING CONSTRUCTION	P.O. BOX 458 KEARNEY NE 68848
COMMONWEALTH ELECTRIC COMPANY	ATTN BILLY J FRIESEN, CFO 3910 SOUTH ST LINCOLN NE 68506
COMMONWEALTH ELECTRIC COMPANY	ATTN JAKE GABLE 472 26TH AVE COLUMBUS NE 68601
GALEANO, DAVID	6202 NW 116TH PL MIAMI FL 33178
GENESIS GLOBAL TRADING, INC.	ATTN: MICHAEL MORO 250 PARK AVENUE S, 5TH FL. NEW YORK NY 10003
GRUPO LIBERTAD LLC	2826 PALOMINO CIR SAN DIEGO CA 92037
HAAG, AUSTIN	7222 47TH STREET CHEVY CHASE MD 20815
HAAG, AUSTIN	123 LEXINGTON AVE SAN ANTONIO TX 78205
INTERNATIONAL FIDELITY INSURANCE COMPANY	1 NEWARK CENTER, 20TH FLOOR NEWARK NJ 07102-5219
KHONKHAMMY, PHOUNGEUN	2095 CLOVER RIDGE DR CHASKA MN 55318-2953
LANCUM LLC	ATTN MICHAEL McNAMARA, CEO 6006 THOMAS ROAD HOUSTON TX 77041
MP2 ENERGY LLC	ATTN GENERAL COUNSEL 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
ONCOR ELECTRIC DELIVERY COMPANY LLC	1616 WOODALL RODGERS FREEWAY STE 5M-042 DALLAS TX 75202
PARSONS ELECTRIC LLC	ATTN NATE GUSE 5960 MAIN ST, NE MINNEAPOLIS MN 55432
SOLOMON CORPORATION	ATTN JAMIE HYPES CFO 1922 S MLK JR DR TEMPLE TX 76504
UNITED RENTALS	PO BOX 840514 DALLAS TX 75284

**Total Creditor count 17**